

A Global Asset Management Company maximizes its ROI (Return on Intelligence)

Background

One of the largest institutional asset managers in the United States manages a centralized data warehouse with over \$700B in assets—thus enabling consolidated enterprise asset-reporting across segments and asset types. The company provides its users with online access to a centralized repository where enterprise risk is evaluated on a daily basis.

Client's Business Problem

Containing risk has always been vital for those in the financial sector. This company's fund managers were dissatisfied with the firm's information reporting and analysis capabilities. Access was limited and reports were not available in the form in which they were needed. That meant that during times of economic upheaval, the managers couldn't react quickly enough to protect their portfolios. Something needed to be done—immediately.

FYI Solutions was engaged to assess the current data warehouse design, procedures, performance, flexibility, and services levels. Relying on its holistic approach to business intelligence, FYI Solutions analyzed the firm's overall data management and reporting methods, as well as its support processes and approach to business intelligence. In short, they were searching for weak links in the information delivery chain.

FYI Solutions evaluated the firm's:

- Business drivers (value)
- Business Intelligence tools
- Data and BI architecture
- Ease of adding or changing reports
- End-user experience
- Comprehensiveness of information
- Ability to access data in a self-service environment

"The benefits to our company have been nothing short of game-changing. Now our IT team is able to offer more support with fewer resources. The overall efficiency of the IT department has improved substantially"

DVP of Operations
Global Asset Management Company

FYI Solutions

FYI Solutions' team was able to provide strategic guidance, technology leadership and implementation expertise based on best practices. Our team worked with the technology team to develop and tune the data warehouse processes, including Cognos Performance Management and Reporting solutions driven from many disparate data sources. FYI Solutions was able to deliver a comprehensive transfer of knowledge, best practices, and guidelines for short-term and long-term improvements.

This leading asset management firm optimized its investment in business intelligence. When you're looking to do the same, look no further than the company that has been doing that very thing for companies around the world for more than a quarter-century. Call FYI Solutions.

Contact FYI Solutions

Ask how our targeted, experienced solutions can help you deliver timely and trusted information for better business outcomes.

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About FYI Solutions

At FYI Solutions, we have a mission: to unlock the power of your business intelligence investment. By studying your business environment—from processes to information flow to data architecture—we identify and strengthen weak links throughout your entire reporting ecosystem in order to boost the productivity of your information delivery system. In the end, you'll access the data you need more easily, efficiently, and powerfully. Simply put, you'll have increased your ROI—that is, your return on intelligence.